

DOCUMENT CONTAINING ESSENTIAL FACTS AND
INFORMATION
**“ARMENIAN ECONOMY DEVELOPMENT BANK” OPEN JOINT-STOCK
COMPANY “ARMECONOMBANK” OJSC**
Republic of Armenia, 0002, Yerevan, 23/1 Amiryan str.
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Statement containing essential facts and information number 6, May 12 2023

class of securities issued: common stock (equity security) and preferred stock (equity security)

number of securities common stock 10,008,550 424,600 preferred stock

nominal value(currency) of securities- common share AMD 2,080, preferred share AMD 15,000

- I. “ARMECONOMBANK” OJSC Board has made a decision during the Board session of 11.05.2023 to hold the annual meeting of shareholders of the Bank on 09 June at 12:00 of t/y in the “Albert Hall”, (c. Yerevan, Nar-Dos 2) by making the registration of participants of meeting from 11:30 till 12:00.

The meeting will be held with the following agenda:

1. On the Counting Committee of “ARMECONOMBANK” OJSC.
 2. The report of the Executive Board of the Bank on the annual activity of 2022.
 3. On paying dividends according to annual results of 2022 of the bank.
 4. On annual financial statements of 2022 of the bank, on ratios of profit distribution.
 5. On confirming the person implementing the audit of the bank.
 6. On the selection of “ARMECONOMBANK” OJSC Board.
- II. In accordance with number 14/13-11.05.23 resolution of “ARMECONOMBANK” OJSC Board according to the authority given to the Board under 6.22 zhz point of the Charter it is intended to carry out replenishment of the chartered capital in the amount of AMD 945,455,680.

In accordance with number 14/14-11.05.2023 resolution of “ARMECONOMBANK” OJSC Board it is intended to issue 454,546 ordinary shares with a nominal value of AMD 2,080, place them at a price of 4,400 AMD each. The total amount (per share calculated with a nominal value of AMD 2,080) is AMD 945,455,680 (per share calculated at a market price of AMD 4,400 –AMD 2,000,002,400), which is fully subject to subscription.

Consider 09:00 of the 45th day following the registration of Prospectus by the RA CB as the beginning of placement of shares and 16:00 of 31.10.23 as the end. In case of subscription of the entire volume of shares before the mentioned period, the Bank stops the subscription process.

CHAIRMAN OF THE EXECUTIVE BOARD

ARAM KHACHATRYAN