

**DOCUMENT CONTAINING ESSENTIAL FACTS AND
INFORMATION**
**ARMENIAN ECONOMY DEVELOPMENT BANK OPEN JOINT-STOCK
COMPANY, ARMECONOMBANK OJSC**
Republic of Armenia, 0002, Yerevan, 23/1 Amiryan str.
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Statement containing essential facts and information number 5, 22 March 2024

class of securities issued: common stock (equity security) and preferred stock (equity security)

number of securities common stock 11,139,584 preferred stock 424,600

nominal value (currency) of securities- common share AMD 2,080 preferred share AMD 15,000

In accordance with number 8/01-21.03.24 resolution of ARMECONOMBANK OJSC Board pursuant to the authority given to the Board under 6.22 zhz point of the Charter it is intended to carry out replenishment of the Chartered Capital in the amount of AMD 804,648,000.

In accordance with number 8/02-21.03.24 resolution of ARMECONOMBANK OJSC Board it is intended to issue 386,850 ordinary shares with a nominal value of AMD 2,080, place them at a price of AMD 5,710 each. The total amount (calculated per share at a nominal value of AMD 2,080) is AMD 804,648,000 (calculated per share at a market price of AMD 5,710 – AMD 2,000,014,500), which is fully subject to subscription.

Consider 09:00 of the 45th day following the registration of Prospectus by the Central Bank of RA as the beginning of placement of shares and 16:00 of 31.10.24 as the end. In case of subscription of the entire volume of shares before the mentioned period, the Bank terminates the subscription process.

CHAIRMAN OF THE EXECUTIVE BOARD

ARTAK ARAKELYAN