



ARMECONOMBANK OJSC

ANNOUNCEMENT

Name of the issuer- ARMECONOMBANK open joint-stock company. The main terms of Dollar and Dram bonds issued by ARMECONOMBANK OJSC

| | | |
|---|----------------------------------|--|
| Class of securities | Nominal coupon | Nominal coupon |
| Form of securities | Non-documentary | Non-documentary |
| Nominal value of one security | USD 100 | AMD 10,000 |
| Amount of securities | 50 000 units | 200 000 units |
| Total volume per issue | USD 5 000 000 | USD 2 000 000 000 |
| Coupon income(nominal interest rate of bonds) | 5.00% per year | 10.25% per year |
| Payment of coupon income | At semi-annual payment intervals | At semi-annual payment intervals |
| Circulation period | 36 months | 36 months |
| Secondary market | "Armenia Security Exchange" OJSC | "A" "Armenia Securities Exchange" OJSC |
| Date of issuance | 22.07.2024 | 22.07.2024 |
| Period of placement | 22.07.2024-08.11.2024 | 22.07.2024-08.11.2024 |
| Distributor | ARMECONOMBANK OJSC | ARMECONOMBANK OJSC |
| To acquire bonds the investors shall fill in and properly submit an application/applications to ARMECONOMBANK OJSC for acquisition of Bonds in a prescribed manner. Physical and legal entities can acquire bonds by applying to the head office of ARMECONOMBANK OJSC or any branch of ARMECONOMBANK OJSC. | | |
| After the completion of placement the bonds will be submitted to listing at "Armenia Securities Exchange" OJSC and will have a market maker. | | |
| In accordance with RA law "On guaranteeing the comensation of bank deposits of physical entities" the monetary funds attracted by nominal coupon bonds issued by the Bank are considered as a guaranteed bank deposit and are guaranteed by " The fund guaranteeing the compensation of deposits". | | |
| Date of repayment of bonds | 22/07/2027 | 22/07/2027 |

The payment of coupon income of Dolar and Dram bonds and repayment of bonds will be made according to the following schedule:

| | |
|---|------------|
| First payment of coupon income | 22/01/2025 |
| Second payment of coupon income | 22/07/2025 |
| Third payment of coupon income | 22/01/2026 |
| Forth payment of coupon income | 22/07/2026 |
| Fifth payment of coupon income | 22/01/2027 |
| Sixth payment of coupon income and repayment of bonds | 22/07/2027 |

To obtain complete information about the issuer and the securities to be issued, it is necessary to jointly view the program prospectus (registered with the resolution No. 1/234 A of 19.06.2024), its supplements and the Final Terms of the Issue.

The electronic versions of Program Prospectus, its supplements and final terms of issue may be downloaded from "Placed bonds" subsection of "Securities and Currency" section, and the paper version may be acquired by visiting the head office of ARMECONOMBANK OJSC, address c. Yerevan, Amiryan 23/1.